## Deped Regional Advisory No. 185 2022 November 21, 2022

In compliance with DepEd Order (DO) No. 8, s. 2013
This advisory is issued not for endorsement per DO 28, s. 2001, but only for the information of DepEd officials, personnel/staff, as well as the concerned public.

(Visit deped.in/ro8issuances)

## 5<sup>th</sup> FINANCIAL EDUCATION STAKEHOLDERS EXPO

Attached is a letter from **Anna Clara M. Oville**, Director, Bangko Sentral ng Pilipinas, relative to the conduct of the **5**<sup>th</sup> **Financial Education Stakeholders Expo** ("FinEd Expo") on **November 21-25**, **2022**, for information and guidance of all concerned.

More information may be inquired from:

Erma L. Lagarto

(LagartoEL@bsp.gov.ph) Bangko Sentral ng Pilipinas

Considering that this is an Advisory, Schools Division Superintendents are given the discretion to act on this matter.

AD-PS-EDR

DEPARTMENT OF EDUCATION RECORDS SECTION, REGIONAL OFFICE NO. VIII 185



# BANGKO SENTRAL NG PILIPINAS

ECONOMIC AND FINANCIAL LEARNING OFFICE

MA. GEMMA MERCADO LEDESMA

Regional Director Department of Education Region VIII, Tacloban City DEPARTMENT OF EDUCATION

OFFICE OF THE DIRECTOR IV

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and Time Received 1.42

Subject:

Invitation to the 5th Financial Education Stakeholders Expo

on 21-25 November 2022

Dear Dir. Ledesma:

The Bangko Sentral ng Pilipinas (BSP) will conduct the 5th Financial Education Stakeholders Expo ("FinEd Expo") on 21-25 November 2022 with the theme "Owning the Future: Rebuilding and Strengthening Financial Health through Financial Literacy." The five-day event will be hosted on a virtual event website and mobile app and livestreamed on the BSP's official social media pages (@BangkoSentraIngPilipinas and @PisoLit). Attached for reference is the indicative Expo program (Annex A).

In view of your institution's advocacy and support for financial education in the Philippines, may we invite you and all the stakeholders of your institution to experience the virtual FinEd Expo 2022 by attending all learning sessions and exploring the full features of the event platform such as the learning resource center, arcade, and 30 virtual exhibit booths, where participants can collect stamps for their virtual passports and be eligible to win prizes.

Registration will be opened to the general public on a first-come, first-served starting 26 October until 21 November 2022 via basis this bspfinedexpo2022.vx-events.com. Please note that only the first 10,000 registrants logged in will be accommodated in the event platform. Thus, we encourage interested participants to register as early as possible to secure a slot.

Should you need any clarification, your designated staff may coordinate with the BSP Economic and Financial Learning Office (EFLO) through Erma L. Lagarto (LagartoEL@bsp.gov.ph).

Thank you and we look forward to your participation in the FinEd Expo 2022.

Very truly yours,

ANNA CLARA M. OVILLE Director, BSP VRO

1 Certificates of Participation will be issued to all participants per learning session upon completion of the evaluation form.

🚯 9911-1BSP (1277) 🚳 bispmaili@bsp.gov.ph: 🚳 bsp.gov.ph 🚳 A. Mabini St. Malate 1004 Manila, Philippines

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Theme: Owning the Future: Rebuilding and Strengthening Financial Health through Financial Literacy

#### **Opening Ceremonies**

Date: 21 November 2022, Monday, 2 – 5 PM
Venue on VX Event Website and App: PLENARY HALL
Livestream: Facebook accounts of Bangko Sentral ng Pilipinas and PisoLit

(With Filipino sign language interpretation)

Recorded keynote message by Dr. Felipe M. Medalla, Governor, Bangko Sentral ng Pilipinas (BSP)

Short, recorded messages from FinEd Partners of the Bangko Sentral ng Pilipinas:

- Lt. Gen. Bartolome Vicente Bacarro, Chief-of-Staff, Armed Forces of the Philippines (AFP)
- Fire Dir. Louie S. Puracan, Chief, Bureau of Fire Protection (BFP)
- Atty. Karlo Alexei B. Nograles, Chairperson, Civil Service Commission (CSC)
- Atty. Demosthenes R. Escoto, Officer-in-Charge, Department of Agriculture-Bureau of Fisheries and Aquatic Resources (DA-BFAR)
- Ms. Jocelyn Alma R. Badiola, Executive Director, Department of Agriculture-Agricultural Credit Policy Council (DA-ACPC)
- Ms. Sara Z. Duterte-Carpio, Vice President and Secretary, Department of Education (DepEd)
- Mr. Erwin T. Tulfo, Secretary, Department of Social Welfare and Development (DSWD)
- Sec. Alfredo E. Pascual, Secretary, Department of Trade and Industry (DTI)
- Mr. Arnaldo Arevalo Ignacio, Administrator and Chairman, Overseas Workers Welfare Administration (OWWA)
- Lt. Gen. Rodolfo Azurin, Jr., Chief PNP, Philippine National Police (PNP)

Showcase of FinEd AVP about the BSP FinEd partnership framework and key program milestones with its partners

Showcase of QR-Ph Person-to-Merchant (P2M) features (tbc)

**Live Electronic Raffle** of exciting prizes from Expo Partners and Exhibitors, for Expo participants registered from 21 October to 18 November 2022

Hosted by Ms. Salve Duplito, Founder and Host, Salve Says on You Tube, and Anchor, On the Money, ANC

#### Learning Session 1: Digital Financial Services

Date: 22 November 2022, Tuesday, 2 – 5 PM
Venue for Invited Participants on VX Event Website and App: PLENARY HALL
Livestream: Facebook accounts of Bangko Sentral ng Pilipinas and PisoLit

(With Filipino sign language interpretation)

MODERATED PANEL DISCUSSION among the BSP Payment System Oversight Department (PSOD), Philippine Payments Management, Inc. (PPMI), Philippine Retailers Association (PRA), and digital payments providers

MODERATED OPEN FORUM with panelists and audiences registered on the VX Event Website and App

Showcase of Videos on Digital Payments

Launch of QR Ph Tiktok Contest

Moderated by Atty. Bridget Rose Mesina-Romero, Deputy Director, BSP - PSOD

Theme: Owning the Future: Rebuilding and Strengthening Financial Health through Financial Literacy

**Live Electronic Raffle** of exciting prizes from Expo Partners and Exhibitors, for Expo participants registered from 21 October to 18 November 2022

## Learning Session 2: Usapang Utang (Debt Management 101)

Date: 23 November 2022, Wednesday, 9 AM – 12 NN Venue on VX Event Website and App: PLENARY HALL Livestream: Facebook accounts of Bangko Sentral ng Pilipinas and PisoLit

(With Filipino sign language interpretation)

Presentation by Ms. Salve Duplito, Founder and Host, Salve Says on You Tube, and Anchor, On the Money, ANC, on "Debt Management 101 – Tips and strategies to get out of debt"

MODERATED PANEL DISCUSSION among experts from various sectors:

- Atty. Ben Joshua Baltazar, President and Chief Executive Officer Credit Information Corporation
- Ms. Rolly Ebreo, Chairman of the Board Credit Card Association of the Philippines
- Dir. Rachel Esther Remalante, Director Corporate Governance and Finance Department Securities and Exchange Commission (SEC)
- Bangko Sentral ng Pilipinas (SPRD)

MODERATED OPEN FORUM with panelists and audiences registered on the VX Event Website and App

**Live Electronic Raffle** of exciting prizes from Expo Partners and Exhibitors, for Expo participants registered from 21 October to 18 November 2022

Moderated by Ms. Salve Duplito, Founder and Host, Salve Says on You Tube, and Anchor, On the Money, ANC

## Learning Session 3: Financial Self-Care 101: Boosting your Financial Health

Date: 23 November 2022, Wednesday, 2 – 5 PM
Venue on VX Event Platform and App: PLENARY HALL
Livestream: Facebook accounts of Bangko Sentral ng Pilipinas and PisoLit

(With Filipino sign language interpretation)

Discussion with Ms. Rose Fres Fausto, FQMOM and Author, and Mr. Randell Tiongson, Author and Director of the Registered Financial Planner Institute, on financial health through practicing good financial habits, such as financial planning, saving for emergencies, and protecting oneself against financial shock

Testimonials on prudent money management to achieve personal financial goals by influencers/celebrities (live/recorded) (tbc c/o Foundation Partner/s¹)

**MODERATED OPEN FORUM** with Mr. Randell Tiongson, influencers/celebrities and audiences registered on the VX Event Website and App

**Live Electronic Raffle** of exciting prizes from Expo Partners and Exhibitors, for Expo participants registered from 21 October to 18 November 2022

Moderated by Ms. Rose Fres Fausto, FQMOM and Author

<sup>&</sup>lt;sup>1</sup> BDO Foundation/BPI Foundation/Maybank Foundation/Visa Foundation/Other interested partners

Theme: Owning the Future: Rebuilding and Strengthening Financial Health through Financial Literacy

## Learning Session 4: Choosing the Right Investment for You

Date: 24 November 2022, Thursday, 2 – 5 PM
Venue on the VX Event Website and App: PLENARY HALL
Livestream: Facebook accounts of Bangko Sentral ng Pilipinas and PisoLit

(With Filipino sign language interpretation)

## ROUNDTABLE DISCUSSION among experts from various sectors:

- Social Security System (SSS) on Workers' Investment and Savings Program (WISP) and WISP Plus
- Pag-IBIG Fund on Modified Pag-IBIG II (MP2) Savings
- Personal Equity and Retirement Account (PERA) Technical Working Group (TWG) on PERA as retirement investment
- Mr. John Garcia, Manager, The Philippine Stock Exchange (PSE) on stock market investing
- Securities and Exchange Commission (SEC) on foreign exchange, crypto, virtual assets, nonfungible tokens, and other high-risk investments
- Mr. Melchor Plabasan, BSP-Technology Risk and Innovation Supervision Department (BSP-TRISD) on foreign exchange, crypto, virtual assets, and non-fungible tokens

Testimonials on investment strategies to achieve their personal financial goals by influencers/celebrities (live/recorded) (tbc c/o Foundation Partner/s²)

MODERATED OPEN FORUM with panelists and audiences registered on the VX Event Website and App

**Live Electronic Raffle** of exciting prizes from Expo Partners and Exhibitors, for Expo participants registered from 21 October to 18 November 2022

Speaker/Moderator: Mr. Rex Mendoza, Author, Registered Financial Planner, Financial Advisor and Business Mentor (tbc)

## Learning Session 5: Protecting Your Right as a Financial Consumer: The Financial Consumer Protection Act

Date: 25 November 2022, Friday, 9 – 11 AM

Venue on the VX Event Website and App: PLENARY HALL

Livestream: Facebook accounts of Bangko Sentral ng Pilipinas and PisoLit

(With Filipino sign language interpretation)

Presentation of Atty. Charina B. De Vera-Yap, Director, Consumer Protection and Market Conduct Office (CPMCO), Bangko Sentral ng Pilipinas (BSP) on the Republic Act No. 11765 of the Financial Products and Services Consumer Protection Act: A Milestone Law for Financial Consumers

Presentation of Atty. Elmore Capule, Senior Assistant Governor and General Counsel, Office of the General Counsel and Legal Services (OGCLS), BSP on the BSP Rules of Procedure (ROP) for Mediation and Adjudication of Consumer Complaints against BSP Supervised Financial Institutions (BSFIs)

## MODERATED PANEL DISCUSSION among experts from various sectors:

- Atty. Elmore O. Capule, Senior Assistant Governor and General Counsel, OGCLS, BSP (or representative)
- · Atty. Charina B. De Vera-Yap, Director, CPMCO, BSP
- Atty. Francis Paul N. Fernando, Director II, Insurance Commission (IC) (or representative)
- Atty. Jonathan Pancracius D. Paguirigan, Director, Securities and Exchange Commission (SEC) (tbc)

<sup>&</sup>lt;sup>2</sup> BDO Foundation/BPI Foundation/Maybank Foundation/Visa Foundation/Other interested partners

Theme: Owning the Future: Rebuilding and Strengthening Financial Health through Financial Literacy

Mr. Joseph B. Encabo, Undersecretary, Cooperative Development Authority (CDA) (or representative)

MODERATED OPEN FORUM with panelists and audiences registered on the VX Event Website and App

**Live Electronic Raffle** of exciting prizes from Expo Partners and Exhibitors, for Expo participants registered from 21 October to 18 November 2022

Moderated by Ms. Salve Duplito, Founder and Host, Salve Says on You Tube, and Anchor, On the Money, ANC

## **Closing Ceremonies**

Date: 25 November 2022, Friday, 2 – 5 PM

Venue on VX Event Website and App: PLENARY HALL

Livestream: Facebook accounts of Bangko Sentral ng Pilipinas and PisoLit

(With Filipino sign language interpretation)

Showcase of Cashville Kidz and R.I.S.E. program highlights by Maybank Foundation

Closing Message by Ms. Bernadette Romulo Puyat, Deputy Governor, Regional Operations and Advocacy Sector, Bangko Sentral ng Pilipinas

**Live Electronic Raffle** of major prizes from Expo Partners and Exhibitors, for Expo participants registered from 21 October to 18 November 2022

#### **EXHIBIT HALL**

This virtual hall contains the exhibit booths of Expo Partners and selected stakeholders.

It can be virtually visited by all registered participants on the VX Event Website and App from 21 to 25 November 2022, Monday-Friday, 8 AM - 6 PM.

#### **Exhibitors**

#### For confirmation:

- AIA Philippines
- 2. Asian Development Bank
- 3. ATRAM Group of Companies
- 4. BancNet
- Bank Marketing Association of the Philippines
- 6. Bankers Institute of the Philippines
- 7. BDO Foundation
- 8. BPI Foundation
- 9. Credit Card Association of the Philippines
- 10. Credit Information Corporation
- 11. Cooperative Development Authority
- 12. Department of Agriculture
- Department of Social Welfare and Development
- 14. Department of Trade and Industry
- 15. Empower and Transform

- 16. Insurance Commission
- 17. Maybank Foundation
- 18. National Confederation of Cooperatives
- 19. Pag-IBIG Fund
- 20. Philippine Deposit Insurance Corporation
- 21. Philippine Insurers and Reinsurers Association
- 22. Philippine Life Insurance Association
- 23. Philippine Payments Management, Inc.
- 24. Philippine Retailers Association
- 25. Philippine Stock Exchange
- 26. Securities and Exchange Commission
- 27. Shareholders Association of the Philippines
- 28. Social Security System
- 29. US Agency for International Development and Department of Agriculture
- 30. Visa Foundation

2022 BSP Financial Education Expo 21 to 25 November 2022 Draft Program

(as of 21 October 2022)

Theme: Owning the Future: Rebuilding and Strengthening Financial Health through Financial Literacy

## LEARNING RESOURCE CENTER

This virtual room contains the economic and financial learning resources developed by the Bangko Sentral ng Pilipinas and its institutional partners.

It can be virtually visited by all registered participants on the VX Event Website and App from 21 to 25 November 2022, Monday-Friday, 8 AM – 6 PM.

## SUMMARY OF PROGRAM OF ACTIVITIES

Date	Time	Activities/Learning Sessions
21 November 2022	9:00 AM to 12:00 NN	Visit to Exhibit and Arcade Halls
	2:00 PM to 5:00 PM	Opening Ceremonies
22 November 2022	9:00 AM to 12:00 NN	Visit to Exhibit and Arcade Halls
	2:00 PM to 5:00 PM	Learning Session 1: Digital Financial Services
23 November 2022	9:00 AM to 12:00 NN	Learning Session 2: Usapang Utang (Debt Management 101)
	2:00 PM to 5:00 PM	Learning Session 3: Financial Self-Care 101: Boosting your Financial Health
24 November 2022	9:00 AM to 12:00 NN	Visit to Exhibit and Arcade Halls
	2:00 PM to 5:00 PM	Learning Session 4: Choosing the Right Investment for You
25 November 2022	9:00 AM to 12:00 NN	Learning Session 5: Protecting Your Right as a Financial Consumer: The Financial Consumer Protection Act
	2:00 PM to 5:00 PM	Closing Ceremonies